

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:**MLCJR LLC, *et al.*,¹****Debtors.****Chapter 7****Case No. 23-90324 (CML)****Jointly Administered**

**MONTHLY FEE STATEMENT OF MICHAEL D. WARNER, CHAPTER 7 TRUSTEE,
FOR THE ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD FROM NOVEMBER 1, 2024 TO DECEMBER 31, 2024**

IN ACCORDANCE WITH THE ORDER GRANTING TRUSTEE'S MOTION FOR ORDER ESTABLISHING INTERIM COMPENSATION PROCEDURES FOR THE TRUSTEE AND THE TRUSTEE'S PROFESSIONALS [DOCKET NO. 1831], EACH PARTY RECEIVING NOTICE OF THE MONTHLY FEE STATEMENT WILL HAVE UNTIL 5:00 P.M. (PREVAILING CENTRAL TIME), 10 DAYS AFTER THE FILING OF THE MONTHLY FEE STATEMENT TO OBJECT TO THE REQUESTED FEES AND EXPENSES. UPON THE EXPIRATION OF SUCH 10-DAY PERIOD, THE TRUSTEE IS AUTHORIZED TO PAY THE PROFESSIONAL THE AMOUNT OF 80% OF THE FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICABLE MONTHLY FEE STATEMENT.

Name of Applicant:	Michael D. Warner Chapter 7 Trustee
Date of Appointment:	May 6, 2024
Period for which Fees and Expenses are Incurred:	November 1 – December 31, 2024
Disbursements:	\$256,130.52
Compensation per 326(a) 3% of \$256,130.52	\$7,683.91
Total Compensation:	\$7,683.91
Expenses:	\$0.00
Interim Payment of Fees Requested (80%)	\$6,147.13

Michael D. Warner, Chapter 7 Trustee (the “**Trustee**”) submits this Monthly Fee Statement (the “**Fee Statement**”) for the period from November 1, 2024 through December 31, 2024 (the “**Application Period**”) in accordance with the Order pursuant to 11 U.S.C. §§ 105(a), 326, and

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: MLCJR LLC (0875); Cox Oil Offshore, L.L.C. (7047); Cox Operating, L.L.C. (0939); Energy XXI GOM, LLC (0027); Energy XXI Gulf Coast, LLC (8595); EPL Oil & Gas, LLC (9562); and M21K, LLC (3978). The Debtors' address is 4514 Cole Ave, Suite 1175, Dallas, Texas 75205.

330 establishing procedures for interim compensation and reimbursement of expenses of professionals (the “**Interim Compensation Order**”)²

The Trustee requests compensation for professional services rendered in the amount of \$7,683.91 for the Application Period. Eighty percent (80%) of the Fees equals \$6,147.13. No expenses were incurred during the Application Period. Accordingly, the total interim request is \$6,147.13. Form 2 is attached as **Exhibit A**.³

PRAYER

WHEREFORE, the Trustee respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of compensation for professionals services rendered) as follows:

Fees (80%):	\$6,147.13
Expenses (100%)	\$0.00
Total Interim Request	\$6,147.13

The Trustee respectfully requests that this Court grant the relief requested to use cash collateral on an interim basis and for such other and further relief to which he is entitled.

Dated: February 18, 2025

Respectfully submitted,

By: /s/ Michael D. Warner
 Michael D. Warner (TX Bar # 00792304)
PACHULSKI STANG ZIEHL & JONES
LLP
 700 Louisiana Street, Suite 4500
 Houston, TX 77002
 Telephone: (713) 691-9385
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 mwarner@pszjlaw.com

Chapter 7 Trustee

² ECF No. 1831

³ As reflected on Form 2, the Trustee received distributions of \$10,810.51 on account of his monthly fee statement for the period September 1 – October 31, 2024. This amount has been excluded from the 3% fee calculation.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on February 18, 2025, a true and correct copy of the above and foregoing pleading was caused to be served electronically through this Court's CM/ECF noticing system on parties registered to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District, including the United States Trustee and counsel for the Debtors.

/s/ Michael D. Warner

Michael D. Warner

EXHIBIT A

Form 2
Cash Receipts And Disbursements Record

Page: 1

Case No.: 23-90324
Case Name: MLCJR, LLC
Taxpayer ID #: **_****0875
For Period Ending: 12/31/2024

Trustee Name: Michael D. Warner (631470)
Bank Name: Metropolitan Commercial Bank
Account #: *****9687 Checking
Blanket Bond (per case limit): N/A
Separate Bond (if applicable): \$4,000,000.00

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
11/05/24	171	Compliance Technology Group	Invoice #10124	2990-000		2,996.00	369,012.19
11/05/24	172	NJZ Computer Services, LLC	W/E: 10.18.24, 10.25.24, and 11.2.24	2990-000		2,100.00	366,912.19
11/05/24	173	TPS - West, LLC	September 2024 Fee Statement (80% fees/100% expenses)	7100-000		18,026.40	348,885.79
11/05/24	174	TRDkyes & Co, LLC	Oct 2024	2990-000		34,000.00	314,885.79
12/10/24	175	NJZ Computer Services, LLC	w/e 11-8-24; 11-15-24; 11-22-24; 11-29-24	2990-000		2,550.00	312,335.79
12/10/24	176	Veritrust	Inv# 1131690	2990-000		5,268.14	307,067.65
12/10/24	177	FileLink	Invoice #s 210233 & 210318	2990-000		504.00	306,563.65
12/10/24	178	Michael D. Warner	80% fees per September-October 2024 fee statement [Dkt. 2291]	7100-000		10,810.51	295,753.14
12/10/24	179	TRDkyes & Co, LLC	November 2024	2990-000		25,600.00	270,153.14
12/18/24	180	Chamberlain Hrdlicka	Balance due per Court Order [Dkt. 2317]	2990-000		65,085.98	205,067.16

Account			
	Balance Forward	372,008.19	
0	Deposits	0.00	10 Checks 166,941.03
0	Interest Postings	0.00	0 Adjustments Out 0.00
	Subtotal	372,008.19	0 Transfers Out 0.00
0	Adjustments In	0.00	Total 166,941.03
0	Transfers In	0.00	
	Total	372,008.19	

Page Subtotals: \$0.00 \$0.00

Form 2

Cash Receipts And Disbursements Record

Page: 2

Case No.: 23-90324
Case Name: MLCJR, LLC
Taxpayer ID #: **_****0875
For Period Ending: 12/31/2024

Trustee Name: Michael D. Warner (631470)
Bank Name: Metropolitan Commercial Bank
Account #: *****5635 Cash Collateral
Blanket Bond (per case limit): N/A
Separate Bond (if applicable): \$4,000,000.00

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance

Account

	Balance Forward	52,362.12					
0	Deposits	0.00	0	Checks			0.00
0	Interest Postings	0.00	0	Adjustments Out			0.00
	Subtotal	52,362.12	0	Transfers Out			0.00
0	Adjustments In	0.00		Total			0.00
0	Transfers In	0.00					
	Total	52,362.12					

Page Subtotals:

\$0.00

\$0.00

Form 2

Cash Receipts And Disbursements Record

Page: 3

Case No.: 23-90324
Case Name: MLCJR, LLC
Taxpayer ID #: **_***0875
For Period Ending: 12/31/2024

Trustee Name: Michael D. Warner (631470)
Bank Name: Metropolitan Commercial Bank
Account #: *****3772 DOJ Settlement Funds
Blanket Bond (per case limit): N/A
Separate Bond (if applicable): \$4,000,000.00

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
12/31/24	300001	Bureau of Ocean Energy Management	DOJ Settlement - Abandonment Motion	2990-000		100,000.00	0.00

Account

	Balance Forward	100,000.00			
0	Deposits	0.00	1	Checks	100,000.00
0	Interest Postings	0.00	0	Adjustments Out	0.00
	Subtotal	100,000.00	0	Transfers Out	0.00
0	Adjustments In	0.00		Total	100,000.00
0	Transfers In	0.00			
	Total	100,000.00			

Page Subtotals: \$0.00 \$100,000.00

Form 2

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Cash Receipts And Disbursements Record

Case No.: 23-90324
Case Name: MLCJR, LLC
Taxpayer ID #: **-*0875
For Period Ending: 12/31/2024

Trustee Name: Michael D. Warner (631470)
Bank Name: Metropolitan Commercial Bank
Account #: *****3772 DOJ Settlement Funds
Blanket Bond (per case limit): N/A
Separate Bond (if applicable): \$4,000,000.00

Net Receipts:	\$0.00
Plus Gross Adjustments:	\$0.00
Less Payments to Debtor:	\$0.00
Less Other Noncompensable Items:	\$0.00
Net Estate:	\$0.00

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCES
*****9687 Checking	\$0.00	\$166,941.03	\$205,067.16
*****5635 Cash Collateral	\$0.00	\$0.00	\$52,362.12
*****3772 DOJ Settlement Funds	\$0.00	\$100,000.00	\$0.00
	\$0.00	\$266,941.03	\$257,429.28